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享溫馨
Enjoy Your Life
SINCE 1997

享溫馨企業股份有限公司

Enjoy Warmth Co., Ltd.

Investor Conference

2026/11/26

Enjoy Your Life

Disclaimer

Disclaimer

This presentation is a summary and assessment of the Company's past, present, and future operations based on subjective and objective factors at the time of the presentation. It contains forward-looking statements that are subject to risks, uncertainties, and assumptions, some of which are beyond our control. Actual results may differ materially from those expressed or implied in these forward-looking statements.

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The future outlook contained in this presentation reflects the Company's views as of the date hereof. The Company expressly disclaims any obligation or responsibility to update, revise, or notify of any changes or adjustments to such forward-looking statements.



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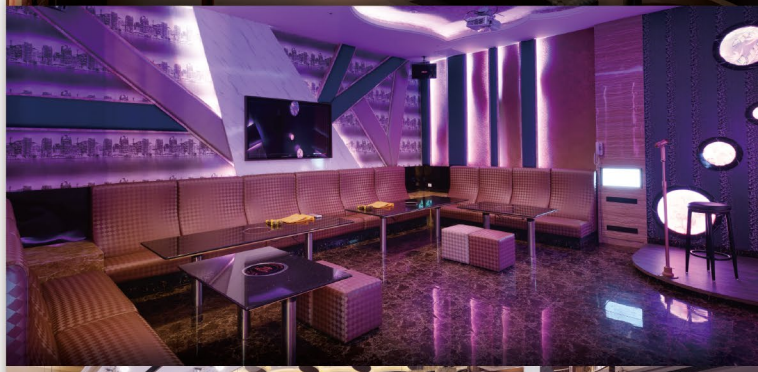
Company Overview

Capital、Store Headcount、Milestones

Basic Company Information

Date of Establishment	October 2, 2008
Capital	NT$ 645.48 million
Number of Stores	26
Number of Employees	577 (as of October 31, 2026)









Chronology

2008
Founded Xiang Wen Xin Group

2010
Stabilized Operations and Expanded in Kaohsiung
Expanded in Kaohsiung

2011
Opened a Store in Pingtung

2012
Opened a Store in Tainan

2013
Opened Stores in Taichung and the Outlying Islands

2014
Opened a Store in Taitung
Entered the Wedding Banquet and Catering Market

2017–2022
Further Expanded in Kaohsiung and Extended into the KTV and Wedding Banquet Catering Markets

2023
Opened a Store in Hualien
Established Yu Xiang Teppanyaki

2024
Xiang Wen Xin Registered on the Emerging Stock Market
Established Da Xiang Ye Guo (Hot Pot)

2025
Brand Growth with a Forward-Looking Vision
Enhanced the Group's Competitiveness in the Food and Beverage Industry

2026 onward
7760 Xiang Wen Xin
IPO (Initial Public Offering)
Opened a Store in Chiayi
Expanded to the Arena 2nd Branch
(Kaohsiung Arena 2nd Branch – Minghua Store)
Established a New Dining Brand: Ju Xiang Lou

Brand Overview

Brand Overview & Expansion Footprint

Locations

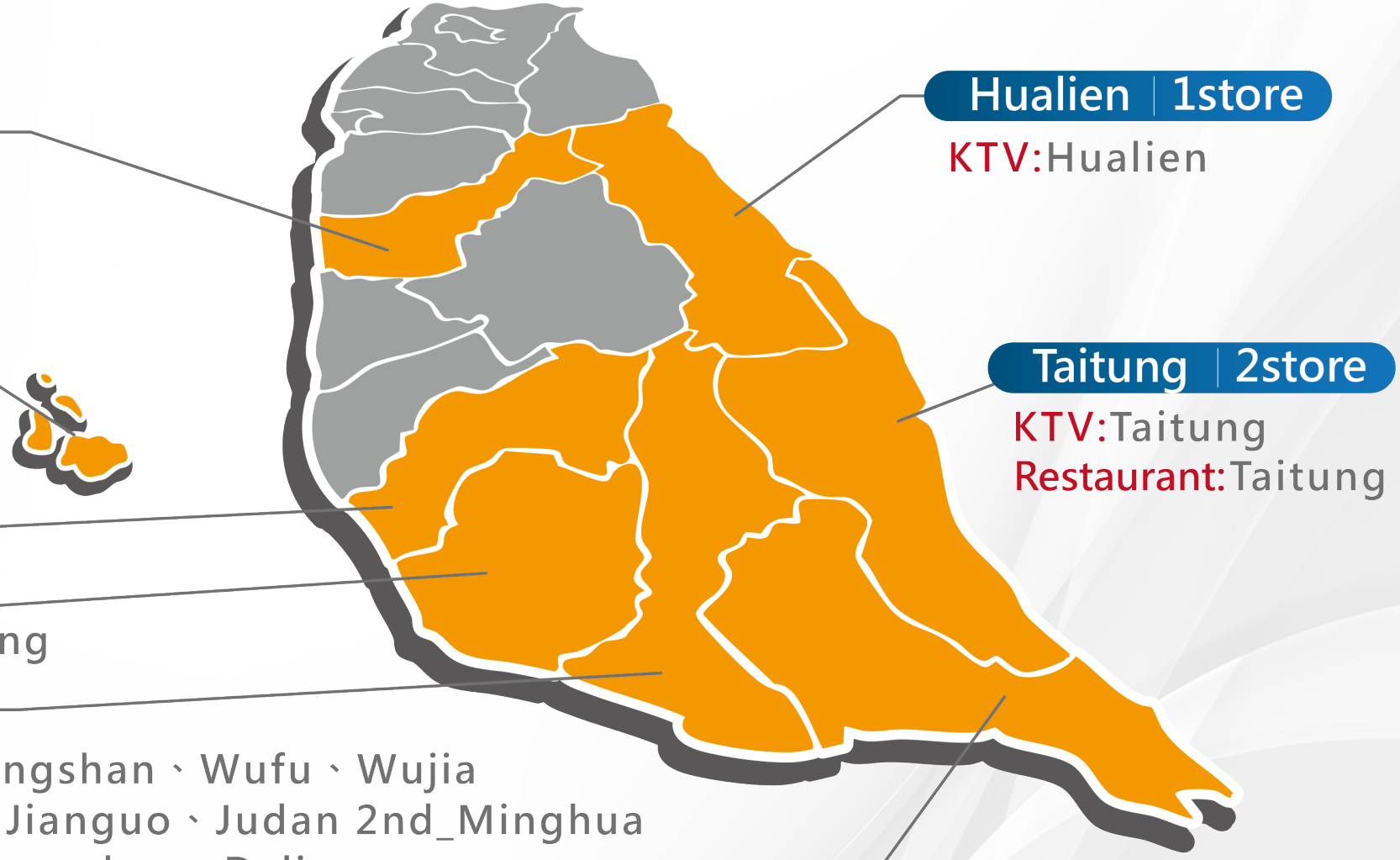
Taichung | 2store
KTV:Nantun、Xitun

Penghu | 1store
KTV:Penghu

Chiayi | 1store
KTV:Chiayi

Tainan | 2store
KTV:Zhonghua、Anping

Kaohsiung | 16store
KTV:Boai、Judan、Gangshan、Wufu、Wujia
Renwu、Daliao、Jianguo、Judan 2nd_Minghua
Restaurant:Jianguo、Gangshan、Daliao
Hot Pot:Gangshan、Daliao
Teppanyaki:Jianguo Chinese Cuisine:Jianguo



Hualien | 1store
KTV:Hualien

Taitung | 2store
KTV:Taitung
Restaurant:Taitung

Pingtung | 1store
KTV:Pingtung

Brand Overview

KTV

享溫馨KTV

store：18

Restaurant

Restaurant

享溫馨
囍宴餐廳會館
store：4

Hot Pot

打享野鍋
store：2

Teppanyaki

御享鐵板燒
store：1

Chinese Cuisine

聚享樓
store：1

Revenue Share (as of September 2026)

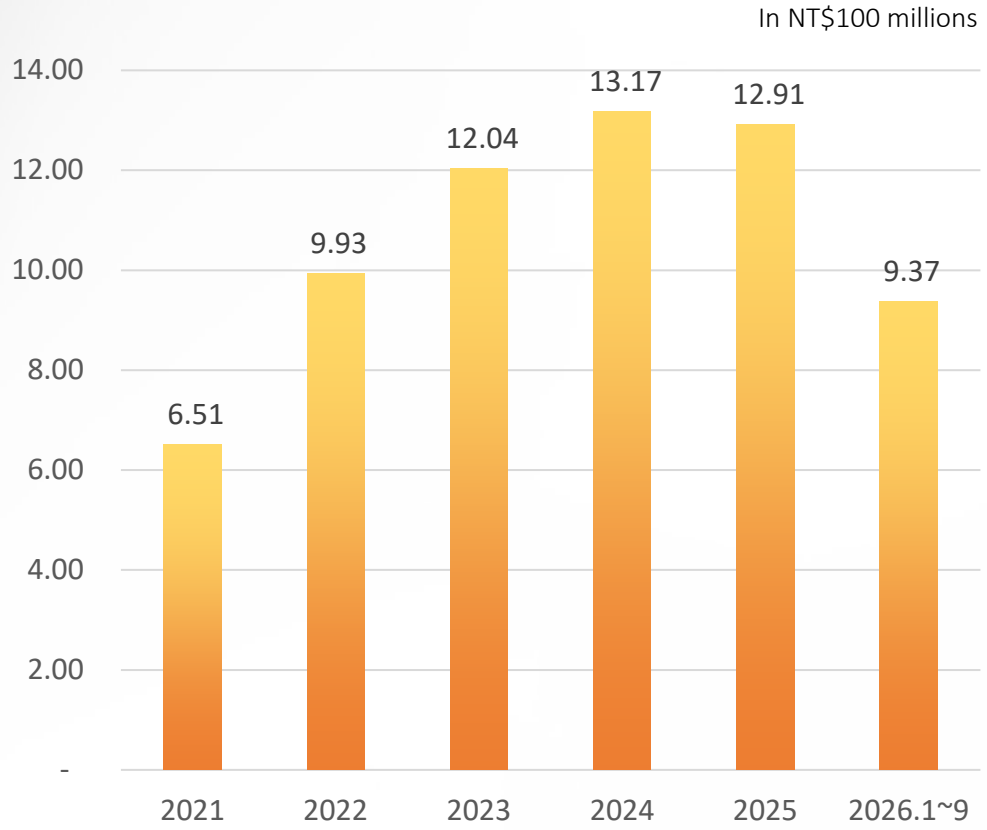
73%	27%

Financial Overview

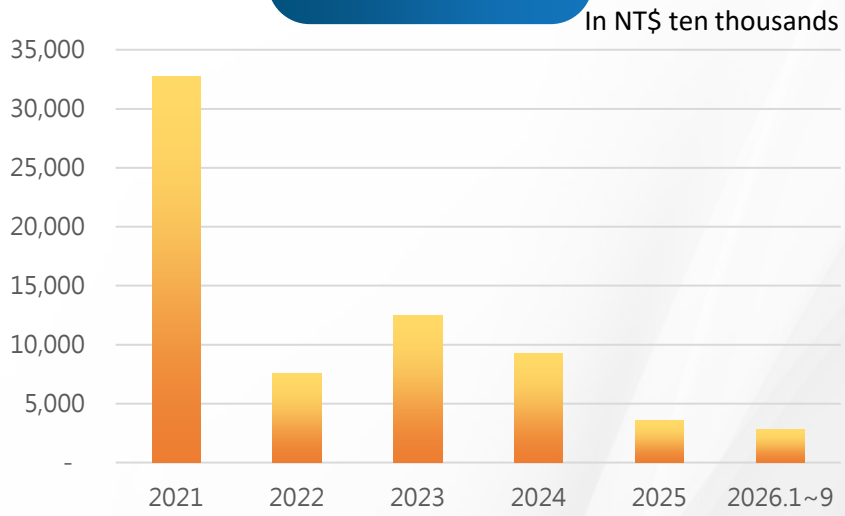
Operations Overview、Dividend Policy

Operations Overview

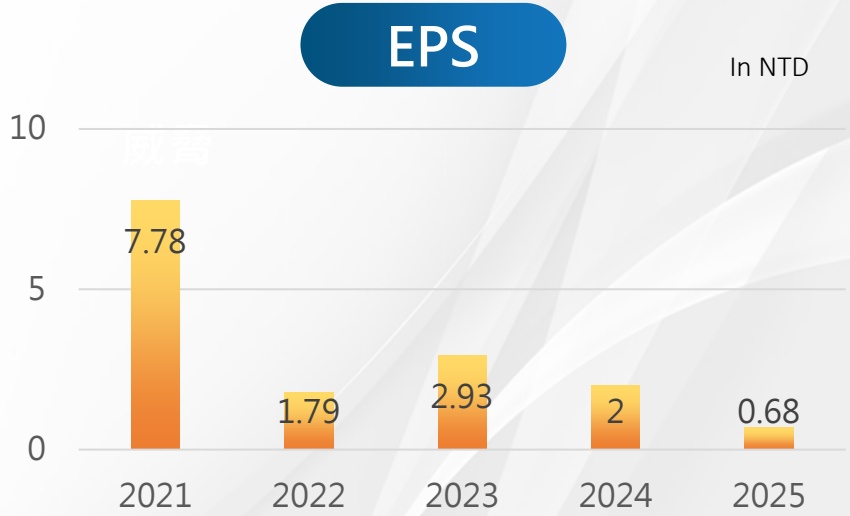
Revenue



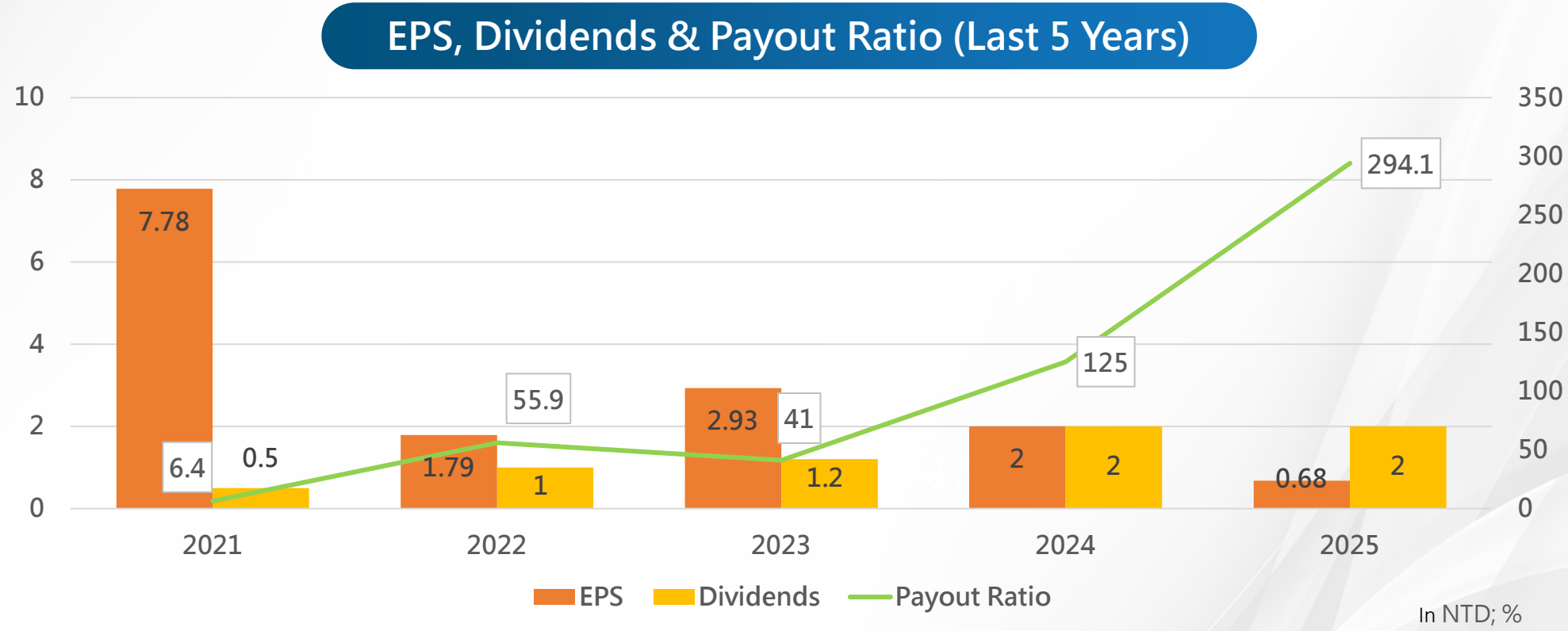
Net Income



EPS



Dividend Policy



Income Statement

	114Q1-Q3	115Q1-Q3
Revenue	976,865,620	936,734,914
Gross Margin	36.26%	37.12%
Net Margin	3.21%	3.00%
EPS	0.63	0.44

Future Outlook

Brand Footprint Expansion、Launch of a New Hospitality Brand

Future Outlook

Expand store locations and grow the brand.

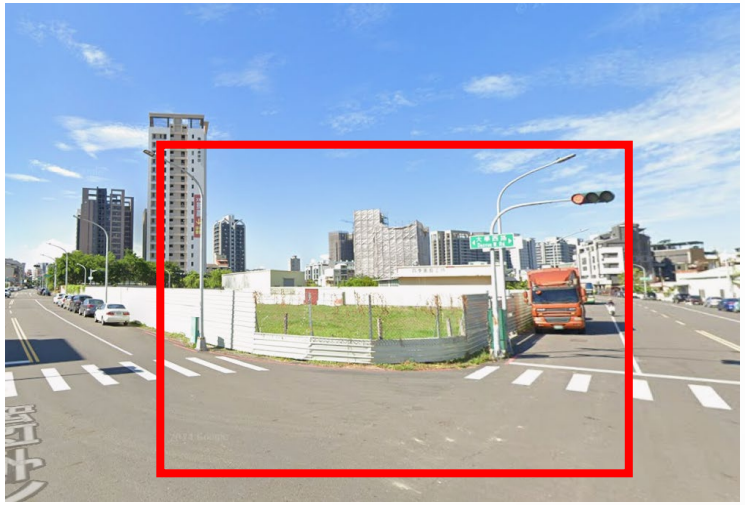


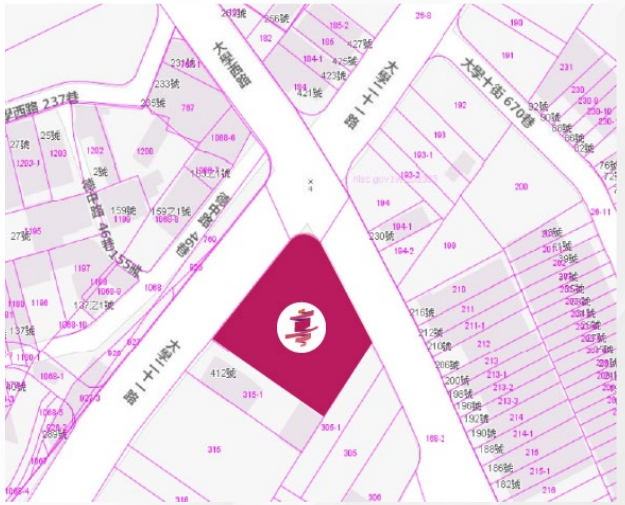
New Stores

- ## Nanzi

No. 416, Daxue 21st Road,
Nanzi District, Kaohsiung City

Located at National University of Kaohsiung in Nanzih District,this area is primarily composed of residential and commercial facilities.
It is situated near the Yuanzhonggang, Lantian, and Youchang communities, and offers connectivity to the industrial sector in Nanzih.





- ## Xiaogang

No. 459, Hongping Road,
Xiaogang District, Kaohsiung City

Located near the Xiaogang Station of the MRT Red Line—a key transportation hub in the Xiaogang District—the area features a mix of residential, commercial, and industrial zones, offering the advantage of excellent accessibility.





A Brand New Hospitality Brand

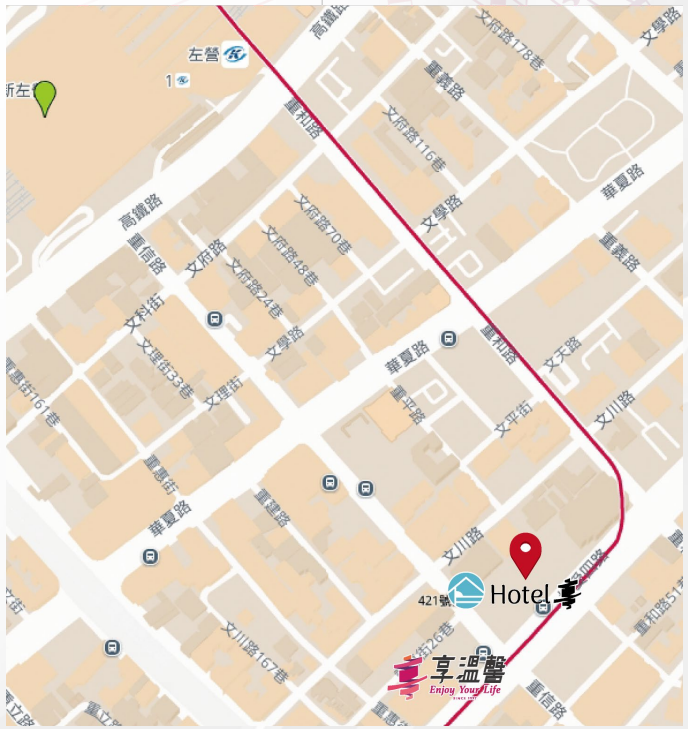
Prime Location: Strategically situated in the core area surrounding Zuoying HSR Station.

Transit Hub Advantage: Seamless connectivity linking North-South business travel, tourist transfers, and city sightseeing routes.

High Market Potential: Targeting both business and leisure travelers.

A Premier Landmark: Creating a brand new accommodation choice in North Kaohsiung.





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Q&A

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